

# docSTAR™ Integration Suite

*Helping you get it together.*

## Achieve Unity.

You use a line of business application for most of your daily activities. It may be specific to your industry (insurance, real estate, etc.) or department (accounts payable, accounts receivable, etc.). You go to that application to record a transaction; then you go to docSTAR to file a document. Are you typing the same information twice? You're looking up info in your business application and you realize that you need to lookup the original document image. Do you have to launch docSTAR and look up the same file that you're already working on?

### **The docSTAR Integration Suite dramatically adds value to a docSTAR system:**

- ★ Reduce tedious filing steps.
- ★ Improve workplace efficiency.
- ★ Avoid errors with better filing consistency.
- ★ Train staff faster.
- ★ Improve customer service.
- ★ Reduce costs.

## Getting Connected.

docSTAR's suite of integration products quickly and easily connects docSTAR to your business applications. Integrated retrieval makes relevant docSTAR documents available instantly with a single click from within the applications you use every day. Integration leverages the data you've already collected to accurately and conveniently file/retrieve documents in docSTAR.

The **docSTAR Integration Suite** is a comprehensive set of integration components which includes:

- ★ Integration Agent
- ★ SmartClick
- ★ SmartLink
- ★ Barcode
- ★ DataLink
- ★ Dashboard & Reporting

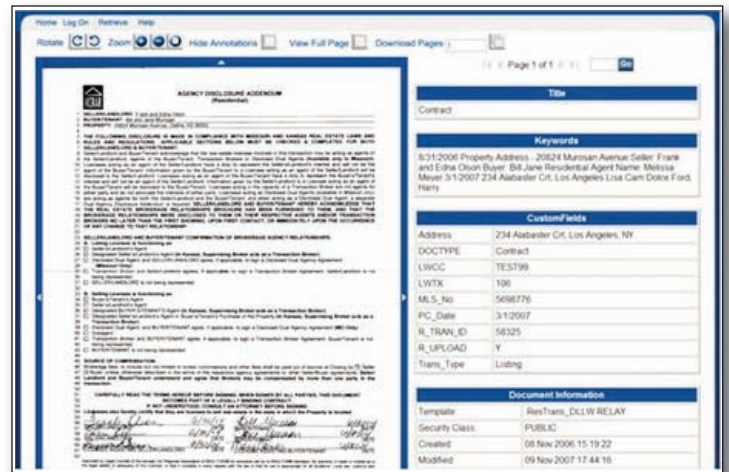
## Integration Agent

**Integration Agent** is docSTAR's Application Programming Interface (API). A simple call specifies a criterion to retrieve and display documents. Integration Agent seamlessly unites your business management software and your documents — enhancing your customer service, improving employee productivity, and boosting your profits.

Integration Agent can also be used to generate **barcoded cover pages** or 'virtual cover sheets', for integrated filing. (See Below)

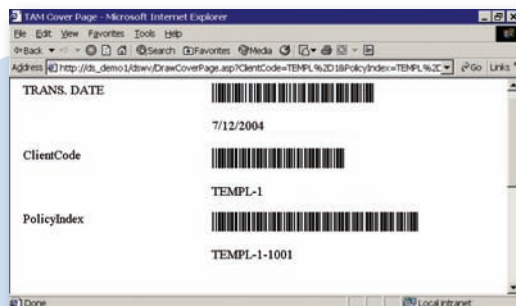
Integration Agent can run on almost any PC and supports LAN, WAN, and can operate over the Internet.

Note: Additional API functions are available for many business applications. *Ask us about your special integration requirements.*



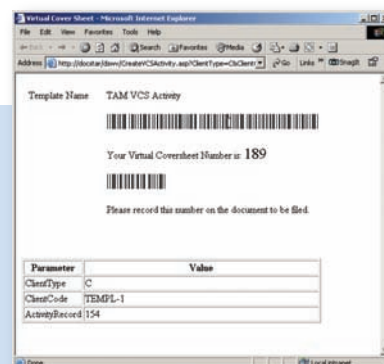
Integrated Retrieval is only one-click away from your main application.

## Barcode Cover Sheet



As a paper document is processed, users simply click a button to print a cover sheet with barcodes. Scan this cover sheet with the document to file it by customer name, account number, policy, or by activity.

## Virtual Cover Sheet



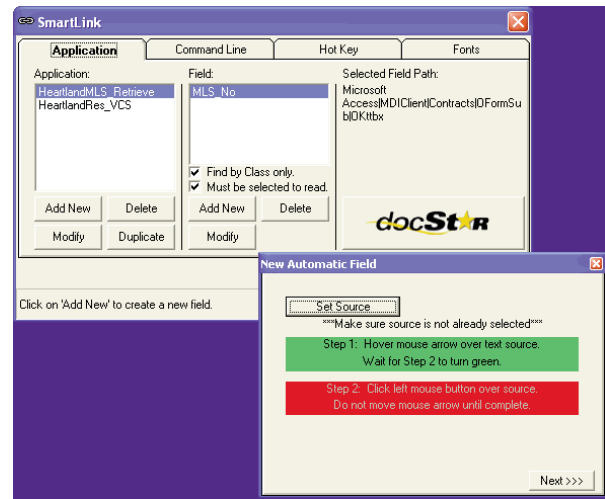
Virtual Cover Sheets can be used if a user does not want to use paper. Virtual cover sheets can do the job without printing - saving trees and the walk to a shared printer.

## SmartLink™

**SmartLink** connects most Windows and browser-based applications to Integration Agent without coding.

SmartLink grabs data right from the screen of your line of business applications. Generally, if you can read it, SmartLink can grab it and use it to **retrieve related documents** or to generate a **virtual cover sheet**.

SmartLink is easy to configure. The point and click interface lets you specify which data in your integrated application should be used to file or retrieve documents.



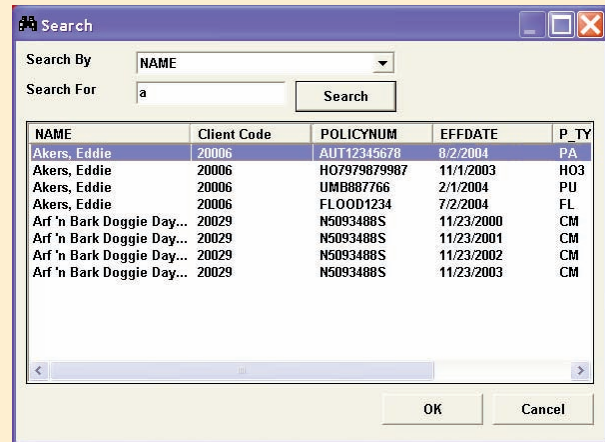
A simple step-by-step process lets you define custom integrations rapidly without programming.

## DataLink™

**DataLink** ensures that you file documents consistently while dramatically accelerating your filing process.

DataLink verifies data used to file documents in docSTAR to match data in your existing database — virtually eliminating data entry errors that lead to misfiled documents.

DataLink works with popular, commercial business management systems or even custom in-house applications using ODBC or OLE-DB. And most importantly, DataLink is designed to be unobtrusive. All data access is “read only” therefore DataLink never alters your database.

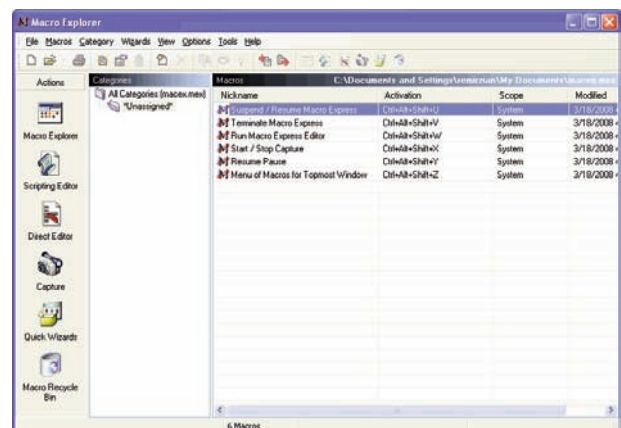


The DataLink Search feature lets users pick a record from the integrated application's database while filing a document in docSTAR.

## SmartClick™

This utility can be the grease to make your integrated operations run more smoothly. Any time you find tedious steps—four clicks to do this, five clicks to do that—**SmartClick** streamlines the process into a single click. It works without custom programming.

Additionally, SmartClick can do more than save clicks. With a sophisticated scripting editor, SmartClick works with Integration Agent to produce integrated retrieval and cover sheet functions...similar to SmartLink.



Automate multi-step tasks quickly and easily with docSTAR SmartClick.

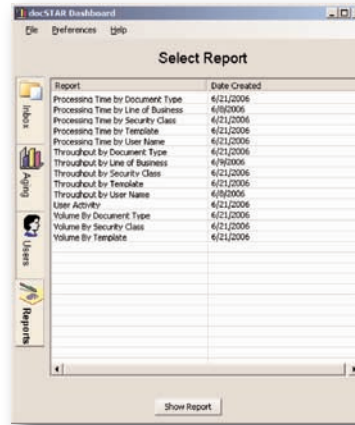
## Barcode

docSTAR **Barcode module** gives docSTAR the ability to read barcodes; a capability that fully automates the filing process, thereby dramatically increasing both speed and accuracy. With barcodes, users eliminate the tedious work of entering data, while eliminating human error— saving valuable time and money.

## Dashboard and Reporting

**Dashboard and Reporting** offers detailed information reporting, alerting, and management capabilities to help your organization monitor business activities of staff.

Custom reports developed with Dashboard and Reporting can integrate data from docSTAR and your ODBC or OLE-DB compliant line of business application. Reports which span these two data sources can provide business intelligence otherwise unavailable from either application.



### Valuable Reports

Dashboard and Reporting is the gateway for launching reports. 'Reports' provides neatly formatted information on business operations for a specified period of time. Regularly run reports or run them for past periods of time to look at trends.

## Application-Specific Integrations

docSTAR has developed turnkey integrations for many popular applications. Each is a pre-developed interface between its respective line of business applications and our Integration Agent, with several providing unique capabilities too.

## We're here to help.

If you would like assistance, docSTAR and our Authorized Business Partners provide professional services; which includes, evaluating your needs, making recommendations, and deploying custom integrations. We can even work with third party vendors of business applications to obtain necessary drivers or technical information.

### System Requirements:

**Dashboard & Reporting** - Requires docSTAR v3.6.1 (or later). Crystal Reports® XI required for custom report writing.

**Integration Agent** - Requires docSTAR v3.5.4 (or later) and Windows Server 2000 or 2003 Server operating system.

**Barcode** - Requires docSTAR v.3.2 (or later) for scanning-related features.

**DataLink** - Requires docSTAR v3.3 (or later) and ODBC driver or OLE DB Provider installed and configured for your target database.



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